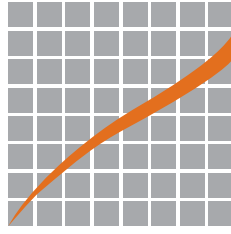




■ MERGERS & ACQUISITIONS ■ CAPITAL RAISE ■ RECAPITALIZATIONS ■ DEBT REFINANCE ■ TRANSACTIONAL SUPPORT

■ Investment Banking

FOR THE MIDDLE MARKET



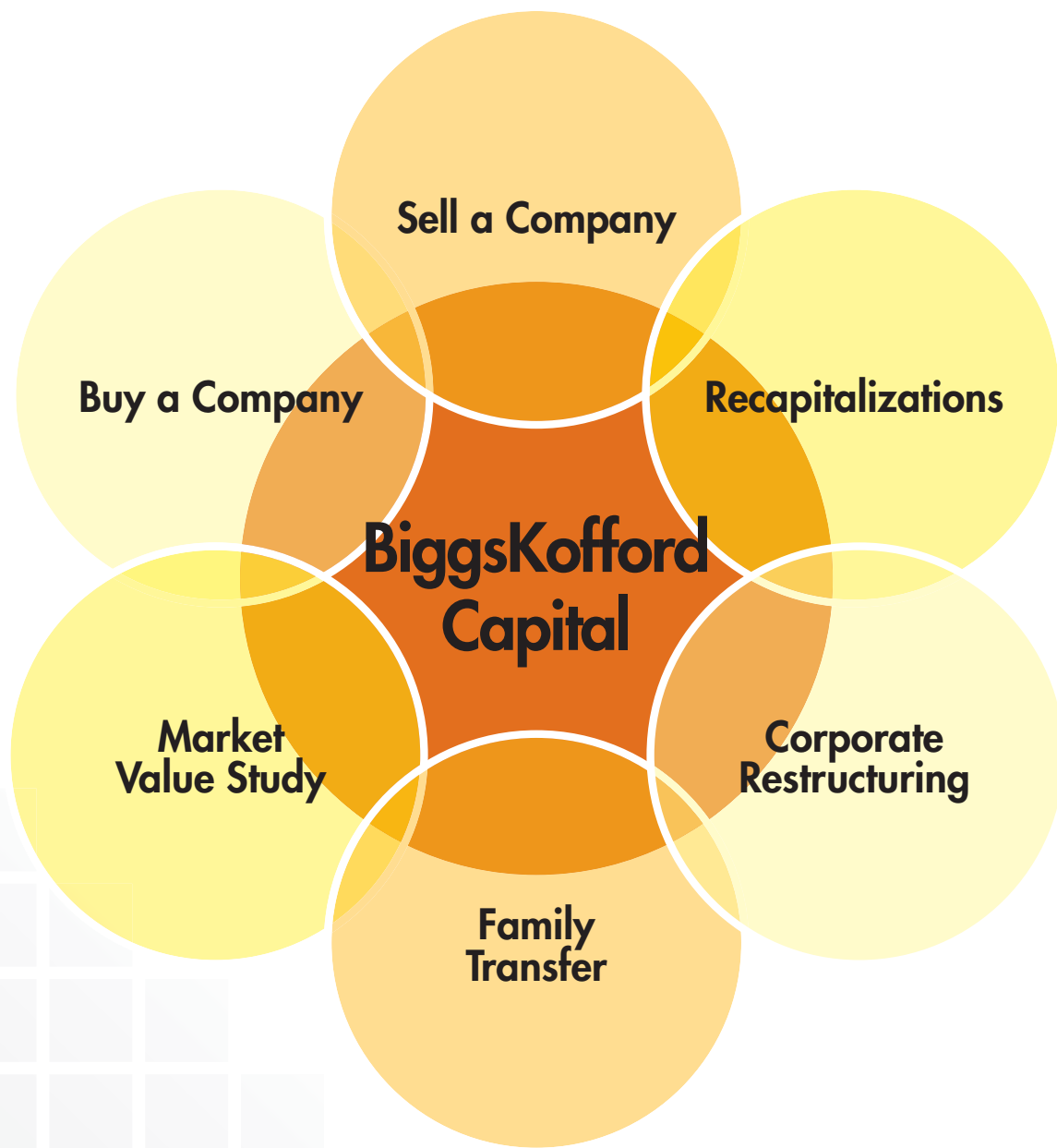
BiggsKofford
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Investment Banking for the Middle Market

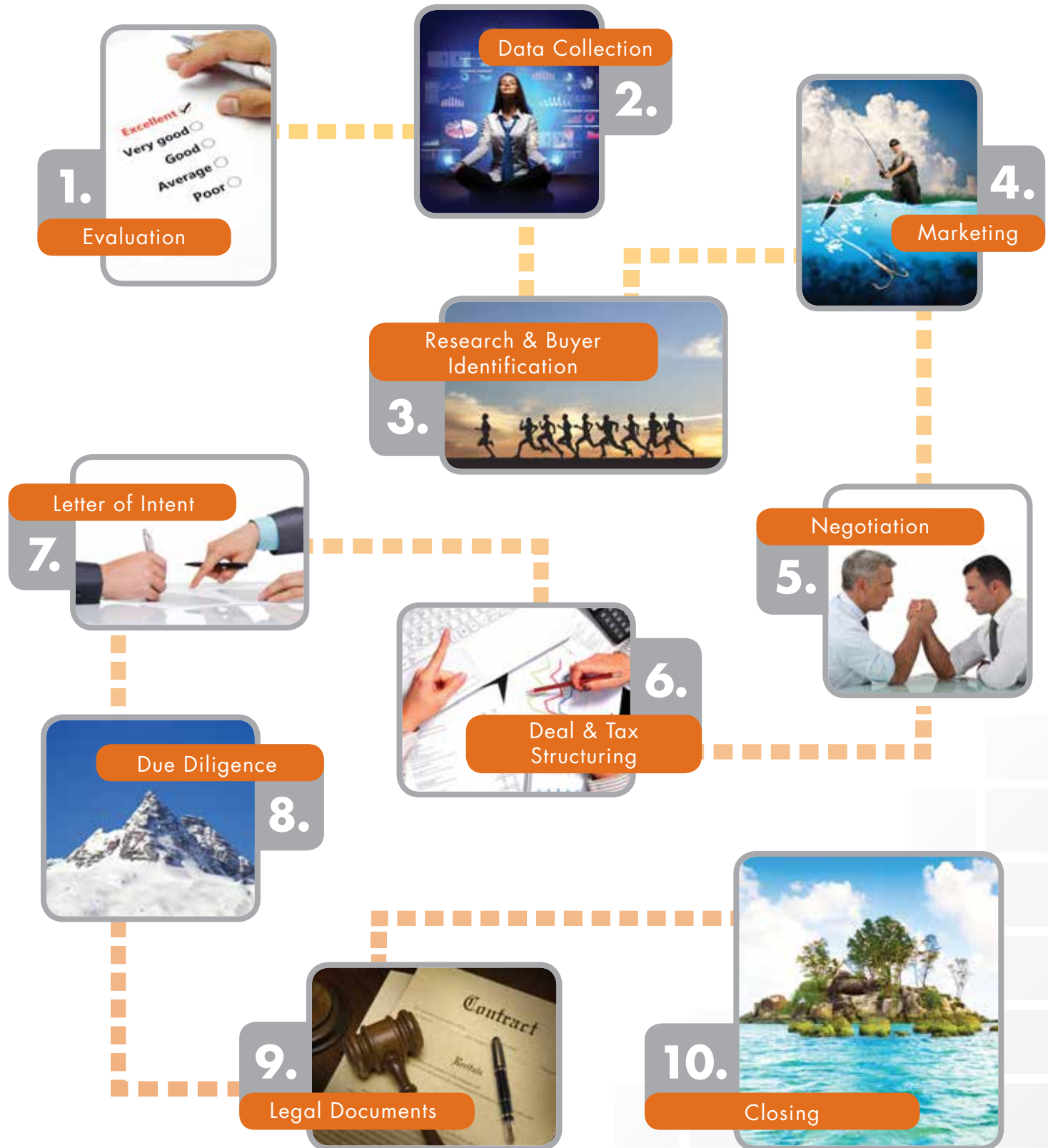
BiggsKofford Capital is a boutique investment banking firm that provides **tailored** investment banking services to our middle market clients.

Our services include:



► Visit biggskoffordcapital.com for more information

The Selling Journey



Meet the team

Chris Blees, CM&AA, CPA CEO

Chris founded BiggsKofford Capital after serving as a partner of the public accounting division of BiggsKofford and has served in over 300 merger, acquisition or sale transactions. Chris serves on the board of directors for the Alliance of Meger & Acquisition Advisors. He is also the chairman and lead instructor for the CM&AA education and certification program taught through the Executive MBA programs of Loyola, DePaul and Pepperdine Universities. Chris is a CPA, Certified Merger & Acquisition Advisor (CM&AA) and a FINRA Licensed Securities Representative and Investment Banker. **Connect with Chris on LinkedIn at [linkedin.com/in/chrisblees](https://www.linkedin.com/in/chrisblees).**



Chris Blees

Austin Buckett, CM&AA, ACA Principal

Since 2002, Austin has led merger & acquisitions projects on both sides of the deal. He joined BiggsKofford in 2005, and with Chris, founded BiggsKofford Capital. Austin is a Chartered Accountant, Certified Merger & Acquisition Advisor (CM&AA) and a FINRA Licensed Securities Representative and Investment Banker. **Connect with Austin on LinkedIn at www.linkedin.com/in/austinbuckett.**



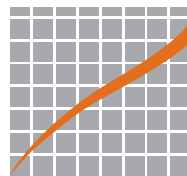
Austin Buckett

BiggsKofford, Certified Public Accountants

In addition, we utilize our close relationship with BiggsKofford's tax and accounting specialists to ensure that we always provide sufficient knowledge to get the job done.

If you have any questions or would like further information on these services, **please call Austin Buckett or Chris Blees at (719) 579-9090.** We would be delighted to sit down with you and understand your needs.

BiggsKofford Capital is
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630 Southpointe Court, Suite 200 ■ Colorado Springs, CO 80906
Tel: 719.579.9090 ■ Fax: 719.576.0126 ■ E-mail: info@biggskoffordcapital.com



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